

Keystone Law Group plc

(‘Keystone’ or the ‘Company’)

Director/PDMR dealings

The board of Keystone Law Group plc was today informed of the following transaction in ordinary shares of 0.2 pence each ("Ordinary Shares") in the capital of the Company:

- Root Capital Fund II Limited Partnership ("Root Capital"), classified as a Person Closely Associated with Simon Philips, a Non-Executive Director of the Company, sold 2,125,000 Ordinary Shares. Root Capital's interest is now in 3,150,000 Ordinary Shares, representing 10.07% of the Company's issued share capital.

This transaction, which was undertaken today in response to market demand, was completed at a price of 375 pence per Ordinary Share.

Prior to undertaking this transaction, Root Capital obtained the consent of the Company and Panmure Gordon (UK) Limited to the lifting of the lock-in agreement ("the Agreement") entered into at the time of the Company's IPO in respect of the Ordinary Shares sold.

Root Capital has agreed not to sell any further Ordinary Shares until the publication of the Company's results for the year ended 31 January 2019. In accordance with the Agreement, the orderly market period then continues until 27 November 2019.

The notification below, made in accordance with the requirements of the EU Market Abuse Regulation, provides further detail.

- Ends -

For further information:

Keystone Law Group plc

James Knight, Chief Executive Officer

Ashley Miller, Finance Director

Tel: +44 (0) 20 3319 3700

www.keystonelaw.co.uk

Panmure Gordon (UK) Limited

(Nominated Adviser and Broker)

Andrew Potts / Dominic Morley (Corporate Advisory)

Erik Anderson (Corporate Broking)

Tel: +44 (0) 20 7886 2500

Media enquiries:

Buchanan

Henry Harrison-Topham / Steph Watson

Tel: +44 (0) 20 7466 5000

KeystoneLaw@Buchanan.uk.com

www.buchanan.uk.com

Notification and public disclosure of transactions by persons discharging managerial responsibilities (“PDMRs”) and persons closely associated with them.

1	Details of the person discharging managerial responsibilities / person closely associated	
a)	Name	Root Capital Fund II Limited Partnership
2	Reason for the notification	
a)	Position/status	Person Closely Associated Simon Philips is a Non-Executive Director and PDMR of Keystone Law Group plc, managing partner of Root Capital LLP and a limited partner in Root Capital Fund II Limited Partnership. Root Capital LLP is the general partner of Root Capital Fund II Limited Partnership.
b)	Initial notification /Amendment	Initial Notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Name	Keystone Law Group plc
b)	LEI	213800RTARHELL51S215
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted	
a)	Description of the financial instrument, type of	Ordinary Shares of 0.2 pence each in the capital of the Company

	instrument	
b)	Identification code	GB00BZ020557
c)	Nature of the transaction	Sale of Ordinary Shares
d)	Price(s) and volume(s)	Price: £3.75 Volume(s) – 2,125,000
d)	Aggregated information - Aggregated volume - Price	N/a
e)	Date of the transaction	05 October 2018
f)	Place of the transaction	London Stock Exchange, AIM (XLON)

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014. Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

Name of authorised official of issuer responsible for making notification.

Ashley Miller

Finance Director, Keystone Law Group plc