

Keystone Law Group plc

(‘Keystone’ or the ‘Company’)

**Posting of Annual Report
Notice of Annual General Meeting**

Keystone Law (AIM:KEYS), the fast growing, UK Top 100, challenger law firm, announces that electronic copies of its Annual Report and Accounts for the year ended 31 January 2020 together with the Notice of Annual General Meeting and Form of Proxy are available from the investor relations section of the Company’s website at www.keystonelaw.co.uk. Hard copies of the 2020 Annual Report and Accounts, Notice of Annual General Meeting and Form of Proxy were posted to shareholders yesterday.

The Company's Annual General Meeting will be held at 10:00 a.m. on Tuesday, 30 June 2020 at 24 Farmcombe Road, Tunbridge Wells, Kent, TN2 5DF. Unfortunately, due to the Stay at Home Measures implemented by the Government which prohibit the gathering of more than two people, shareholders will not be able to attend in person. As such, the Company strongly recommends that shareholders exercise their vote by Proxy and should they wish to raise any questions with the Board that these be submitted by email to cs@keystonelaw.co.uk and the Company will publish any questions, together with the responses on its website following the Annual General Meeting.

- Ends -

For further information:

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Notes to editors

Keystone Law is a UK Top 100, fast growing, profitable and cash generative challenger law firm. Established in 2002, Keystone is one of the first platform models disrupting the traditional law firms operating within the legal services mid-market. Keystone's model permits rapid scalability, enabling the Group to increase the number of revenue generating lawyers more quickly than the traditional model.

As a full service law firm, Keystone delivers conventional legal services across more than 20 service areas and over 50 industry sectors to a client base comprising predominantly of SMEs and private individuals. These services are delivered by over 325 experienced self-employed lawyers who work from their own offices; with no fixed remuneration their fees are calculated with direct reference to the income they generate for the Group. The lawyers are fully supported by the Group's central office team of approximately 45 employees, and are therefore able to focus entirely on business development and the delivery of legal work.

With the head office located in the heart of London's legal district on Chancery Lane, the Group uses its bespoke proprietary software platform to enable Keystone's lawyers to interact with the central office team and each other in an easy and efficient manner, whilst extensive networking and social events engender a strong sense of belonging to the Keystone family. The platform also drives interaction, co-operation and a strong corporate culture across the business.

Keystone joined the AIM market of the London Stock Exchange in November 2017, raising £15 million, under the ticker KEYS. More information can be found at: www.keystonelaw.co.uk/